e~Funds for Schools

Trinity Area School District
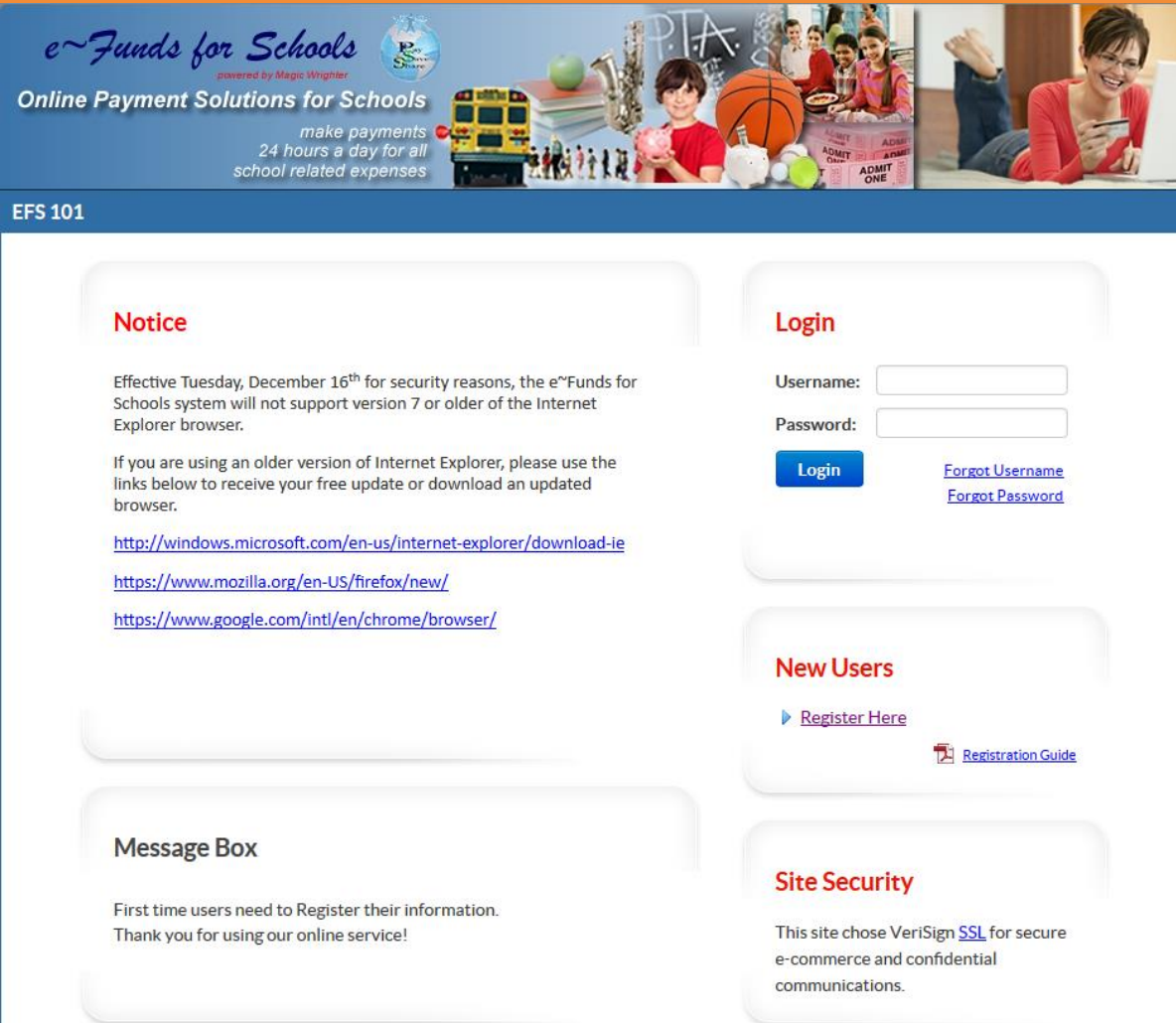
Parent Side of EFS
Main Page- Registering & Logging in

Login- Log into your account using your username and password

Forgot Password/username link

Register Here- Create an account for new users

Registration Guide

Customer Service link- Submit questions or concerns regarding your account

Parent Side of EFS
Logging into the System- Menu Options

Home- Back to the Home Page

Payment Options- To make a payment, view payment history, manage payments

Advisory Services- To set up low balance alerts

Account Settings- Personal information stored, change password, notifications, payment information stored, manage students

Parent Side of EFS
Student Management- Adding New Student

A family/student number is provided by the school district

- Enter student number and last name
- Click on 'Add'
- Click on 'Continue'
- Repeat for additional students

- Enter family number and last name
- Click on 'Add'
- Click on "Continue"

Parent Side of EFS
Student Management- Adding Additional Students

- Account Settings
- Student Management
- Enter Family or Student Number and Last Name
- Click 'Add'
- Click 'Continue'

Parent Side of EFS
Account Settings- New Payment Information

One of each payment method can be saved on file

- Credit/Debit Card

- Checking Account

Parent Side of EFS
Account Settings- New Payment Information

Once Payment Information has been entered, the 'Consent' section must be confirmed. Then click Save.

Parent Side of EFS
Account Settings- Update Payment Information

Manage Payment Information

Existing Account(s)	New Checking Account	New Credit / Debit Card

- Payment from your **checking account is the lowest cost payment option** available to you, and our **preferred** form of payment.
- To use your existing checking account information, click here.
- Click here if you have a debit card, or you have a checking account and your financial institution did not provide paper checks.

Manage Preferred Funding Sources

Payments	Account		
⊙	Checking	*******6789 (123123123)	🗑
○	Credit Card	************1825 (1217)	🗑

Save

Back to Account Settings

- You will choose one payment type to be saved as your preferred method of payment

- To delete a funding source, you will click on the 'Trash Can' icon

Parent Side of EFS
Making a Payment- One Time Payment

EFS 101

Home | Payment Options | Advisory Services | Account Settings | Logout

Schedule Payments

Payment Method Checking Account Number: ******6789 Routing Number: 123123123

- Make one payment for multiple students by selecting the tab with the childs' name, and then adding the desired item(s).
- You can get additional information about an item by holding your mouse pointer over the item name.

JACK | MEGAN

Elementary School

Lunch   1.00 2015-01-11   Add

Continue

- Select Payment Options
- Select Make a Payment
- Select Student
- Enter amount of payment and a date
- Click 'Add'
- Repeat for additional students
- Click 'Continue'

Parent Side of EFS
Making a Payment- Pre Authorized Payment

- Select Payment Options
- Schedule a 'Pre Authorized Payment'
- Select student
- Enter amount
- Click add
- Choose frequency and last payment date
- Click 'OK' and click 'Continue'

Parent Side of EFS
Making a Payment- Confirm and Submit

Home   Payment Options   Advisory Services   Account Settings   Logout

Confirm your choices

Payment Method   Checking   Account Number: ******6789   Routing Number: 123123123

This payment will debit your checking account on 2015-01-11		
Lunch	JACK	$1.00
Convenience Fee		$1.00
Total for 2015-01-11:		**$2.00**

Please review the convenience fees associated with each payment. To process your payment, you must agree to pay the convenience fees listed above.

○ I have reviewed, and confirm that I **accept** the above listed convenience fee(s).

○ I **decline** paying all fees and want to cancel this payment.

Back   **Submit**

- Confirm your Payment Method

- Review Payment Options

- Accept Convenience Fee

- Click 'Submit'

Parent Side of EFS
Payment Confirmation

*A confirmation number will be displayed.

*Prompt to print for Records

*A Payment Notice will be sent to the email address on file.

*A Payment Confirmation will be sent to the email address on file once the payment has processed.

Help…..

Call eFunds to reset your password or check on a payment at 1-866-770-5856

Call Nicolle Bazant Pleil at 724-225-5380 ext 6504 with general questions.