

e~Funds for Schools

Trinity Area School District



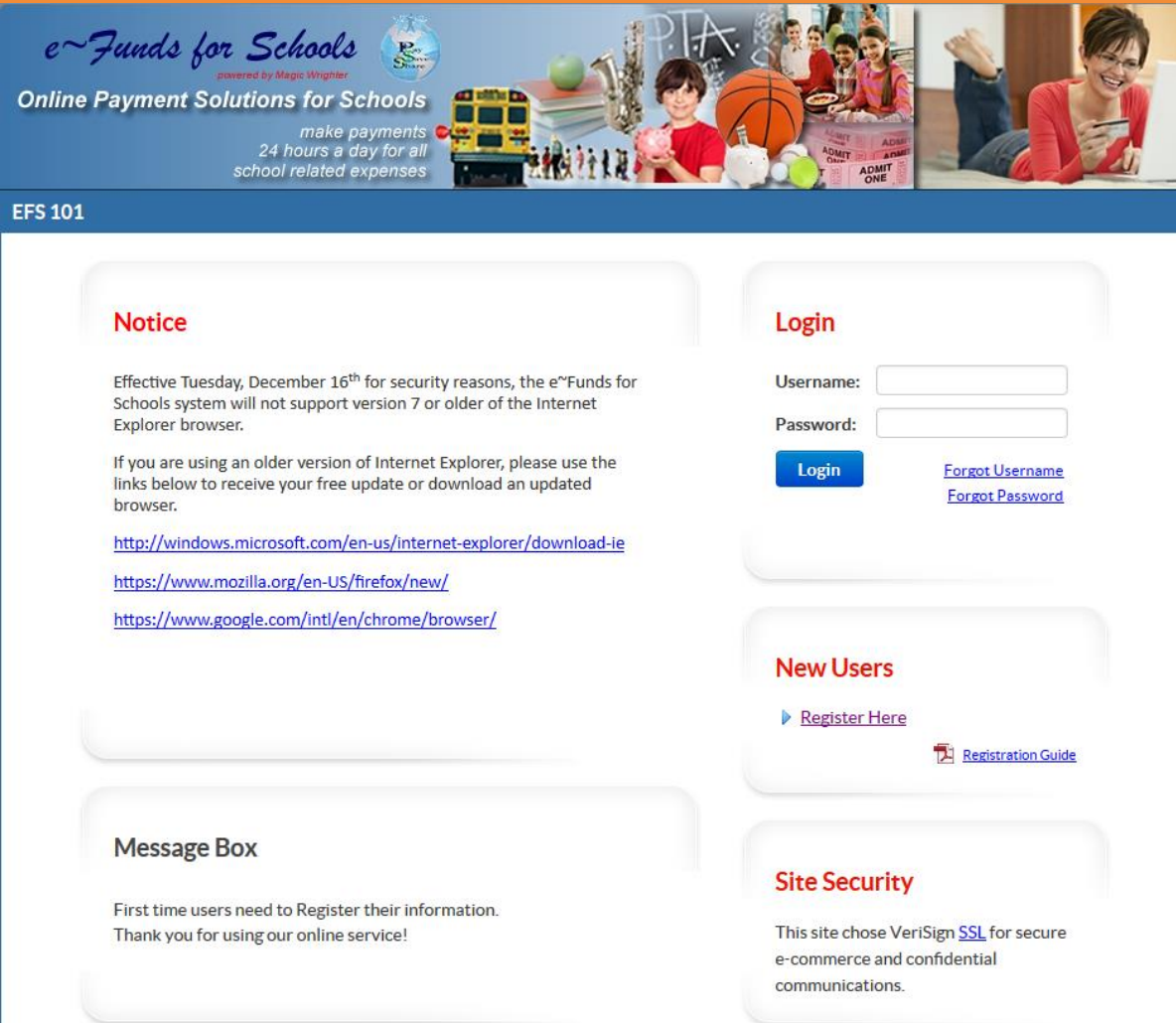
e~Funds for Schools



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Parent Side of EFS

Main Page- Registering & Logging in



The screenshot shows the 'Parent Side of EFS' main page. At the top, there is a banner for 'e~Funds for Schools' with the tagline 'Online Payment Solutions for Schools' and 'make payments 24 hours a day for all school related expenses'. The banner includes images of a school bus, a boy with a basketball, and a woman using a laptop. Below the banner, the page is divided into several sections: 'Notice' (effective Tuesday, December 16th, security update for Internet Explorer), 'Login' (username and password fields, a 'Login' button, and links for 'Forgot Username' and 'Forgot Password'), 'New Users' (a 'Register Here' link and a 'Registration Guide' link), 'Message Box' (first time users need to register), and 'Site Security' (VeriSign SSL for secure communications). The page is titled 'EFS 101' in the top left corner.

e~Funds for Schools
powered by Magic Whiglier
Online Payment Solutions for Schools
make payments
24 hours a day for all
school related expenses

EFS 101

Notice

Effective Tuesday, December 16th for security reasons, the e~Funds for Schools system will not support version 7 or older of the Internet Explorer browser.

If you are using an older version of Internet Explorer, please use the links below to receive your free update or download an updated browser.

<http://windows.microsoft.com/en-us/internet-explorer/download-ie>
<https://www.mozilla.org/en-US/firefox/new/>
<https://www.google.com/intl/en/chrome/browser/>

Login

Username:

Password:

[Login](#) [Forgot Username](#) [Forgot Password](#)

New Users

[Register Here](#) [Registration Guide](#)

Message Box

First time users need to Register their information.
Thank you for using our online service!

Site Security

This site chose VeriSign [SSL](#) for secure e-commerce and confidential communications.

Login- Log into your account using your username and password

Forgot Password/username link

Register Here- Create an account for new users

Registration Guide

Customer Service link- Submit questions or concerns regarding your account

Parent Side of EFS

Logging into the System- Menu Options

e-Funds for Schools
powered by Magic Wrighter
Online Payment Solutions for Schools
make payments
24 hours a day for all
school related expenses

EFS 101

Home Payment Options Advisory Services Account Settings Logout

Payment Options

Make a Payment
Towards school payment item(s)

Schedule a Pre-Authorized Payment
Setup a payment that occurs at regular intervals

Manage Pre-Authorized Payments
Manage your scheduled pre-authorized payments

View Payment History
Review history of payments made to school(s)

View Pre-Authorized Payment History
Review history of pre-authorized payments

Advisory Services

Account Settings

Personal Information
Manage your contact information

Student Management
Manage students associated with your account

Payment Information
Manage your checking and credit card information

Change Password
Manage your account password

Notifications
Manage how e-Funds for Schools notifies you.

Your Student(s)
You are not associated with any students.
Student(s)

Pending Payments
You have no pending payments at this time.

Scheduled Payments
You have no scheduled payments at this time.
Pre-Authorized Payment(s)

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Home- Back to the Home Page

Payment Options- To make a payment, view payment history, manage payments

Advisory Services- To set up low balance alerts

Account Settings- Personal information stored, change password, notifications, payment information stored, manage students

Parent Side of EFS

Student Management- Adding New Student

EFS 101

Home Payment Options Advisory Services Special Services Account Settings Logout

Guided Set Up

▼ Step 1 - Student Management

Your Student(s):

You are not associated with any students yet. Add all students in your family, and then click on [continue](#).

- If you do not know your students' number(s), or your students' have not been issued a student number, please contact your students' school representative to receive the student number assigned to your children.
- If you are a guest, have no student(s) in our school, or are making payments on your own behalf, [click here](#).

Add Student(s) by:

Family Number: or, Student Number: [Add](#)

Last Name: Last Name:

Enter the family number or student number(s) and the last name for the student(s) to associate with your account, and then click "Add."
After you have finished adding students, or you are making payments for yourself, click "Continue to Account Overview."

[Continue to Account Overview](#) [Make Payments on Behalf of Yourself](#) [Continue](#)

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A family/student number is provided by the school district

- Enter student number and last name
 - Click on 'Add'
 - Click on 'Continue'
 - Repeat for additional students
-
- Enter family number and last name
 - Click on 'Add'
 - Click on "Continue"

Parent Side of EFS

Student Management- Adding Additional Students

EFS 101

Home Payment Options Advisory Services Special Services Account Settings Logout

Guided Set Up

▼ Step 1 - Student Management

Your Student(s):				
Name	Number	School Name	Grade	Status
ADKINS, HUNTER	4299	Elementary School	04	Active

Add Student(s) by:

Family Number: or, Student Number:

Last Name: Last Name:

Enter the family number or student number(s) and the last name for the student(s) to associate with your account, and then click "Add."
After you have finished adding students, or you are making payments for yourself, click "Continue to Account Overview."

- Account Settings
- Student Management
- Enter Family or Student Number and Last Name
- Click 'Add'
- Click 'Continue'

Parent Side of EFS

Account Settings- New Payment Information

EFS 101

Home Payment Options Advisory Services Account Settings Logout

Manage Payment Information

Existing Account(s) New Checking Account New Credit / Debit Card

No Payment Methods Have Been Defined for Your Account

- Select "New Checking Account" to add a checking account.
- Select "New Credit Card" to add a credit card.

Back to Account Settings

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One of each payment method can be saved on file

- Credit/Debit Card
- Checking Account

Parent Side of EFS

Account Settings- New Payment Information

EFS 101

Home Payment Options Advisory Services Account Settings Logout

Manage Payment Information

New Checking Account New Credit / Debit Card

- Payment from your checking account is the lowest cost payment option available to you, and our preferred form of payment.
- [Click here](#) if you have a debit card, or you have a checking account and your financial institution did not provide paper checks.

Enter New Checking Account Information

Routing Number:

Account Number:

Account Number (Confirm):

A deposit ticket is **not** to be used to enter the routing number. The routing number on a deposit ticket can be different than an actual check. Please enter the routing number from an actual check to ensure the payment will process correctly.

NAME ADDRESS CITY, STATE ZIP 0123 01-23456789

DATE

PAY TO THE ORDER OF \$

BANK NAME ADDRESS CITY, STATE ZIP DOLLARS

FOR

0123456789 01234567890123 0123

Routing Number Account Number

[Click to Zoom](#)

Fee Notice

If any e-Funds For Schools payment that is authorized from your checking account is returned for Non Sufficient Funds "NSF", the e-Funds For Schools service provider will charge your account a \$0.00 NSF Fee.

There will be a \$1.00 per payment convenience fee added to each payment you make using this service.

Consent

☐ I confirm that the above listed information is correct, and to pay the associated fee(s) assessed and collected by the third party payment processor on each payment made with this payment method.

[Save](#)

Once Payment Information has been entered, the 'Consent' section must be confirmed. Then click Save.

Parent Side of EFS

Account Settings- Update Payment Information



Home Payment Options Advisory Services Account Settings Logout

Manage Payment Information

Existing Account(s) New Checking Account New Credit / Debit Card

- Payment from your checking account is the lowest cost payment option available to you, and our preferred form of payment.
- To use your existing checking account information, [click here](#).
- [Click here](#) if you have a debit card, or you have a checking account and your financial institution did not provide paper checks.

Manage Preferred Funding Sources

Payments	Account	
<input checked="" type="radio"/>	Checking	*****6789 (123123123) 
<input type="radio"/>	Credit Card	*****1825 (1217) 

Save

Back to Account Settings

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- You will choose one payment type to be saved as your preferred method of payment
- To delete a funding source, you will click on the 'Trash Can' icon

Parent Side of EFS

Making a Payment- One Time Payment

EFS 101

Home Payment Options Advisory Services Account Settings Logout

Schedule Payments

Payment Method Checking Account Number: *****6789 Routing Number: 123123123

• Make one payment for multiple students by selecting the tab with the child's name, and then adding the desired item(s).
• You can get additional information about an item by holding your mouse pointer over the item name.

JACK MEGAN

Elementary School

Lunch 1.00 2015-01-11 Add

Continue

- Select Payment Options
- Select Make a Payment
- Select Student
- Enter amount of payment and a date
- Click 'Add'
- Repeat for additional students
- Click 'Continue'

Parent Side of EFS

Making a Payment- Pre Authorized Payment

EFS 101

Home Payment Options Advisory Services Account Settings Logout

Schedule Pre-Authorized Payments

Payment Method: Checking Account Number: *****6789 Routing Number: 123123123

• Make one payment for multiple students by selecting the tab with the child's name, and then adding the desired item(s).
• You can get additional information about an item by holding your mouse pointer over the item name.

JACK MEGAN

Elementary School

Lunch

Repeat options for 2014-12-11

Repeat Frequency: Monthly

Last Payment Date:

OK

Payments for 2014-12-11 Pre-authorization Options

Payment Item Name	Pay For	Amount	
Lunch	JACK	\$5.00	Remove
Convenience Fee(s)		\$1.00	
Total for 2014-12-11:		\$6.00	

Continue

- Select Payment Options
- Schedule a 'Pre Authorized Payment'
- Select student
- Enter amount
- Click add
- Choose frequency and last payment date
- Click 'OK' and click 'Continue'

Parent Side of EFS

Making a Payment- Confirm and Submit

EFS 101

HomePayment OptionsAdvisory ServicesAccount SettingsLogout

Confirm your choices

Payment MethodCheckingAccount Number:*****6789Routing Number:123123123

This payment will debit your checking account on 2015-01-11		
Lunch	JACK	\$1.00
Convenience Fee		\$1.00
Total for 2015-01-11:		\$2.00

Please review the convenience fees associated with each payment. To process your payment, you must agree to pay the convenience fees listed above.

☐ I have reviewed, and confirm that I accept the above listed convenience fee(s).

☐ I decline paying all fees and want to cancel this payment.

BackSubmit

- Confirm your Payment Method
- Review Payment Options
- Accept Convenience Fee
- Click 'Submit'

Parent Side of EFS

Payment Confirmation

EFS 101

[Home](#) [Payment Options](#) [Advisory Services](#) [Account Settings](#) [Logout](#)

Receipt

Payment Method: Checking Account Number: *****6789 Routing Number: 123123123

This payment will debit your checking account within 2 business days

Lunch	JACK	\$0.01
Convenience Fee		\$1.00
Total for 2014-12-11:		\$1.01

Confirmation Number: 5191317

Thank you for your payment. Please **print** this receipt for your records.

Return to Main Menu

- *A confirmation number will be displayed.
- *Prompt to print for Records
- *A Payment Notice will be sent to the email address on file.
- *A Payment Confirmation will be sent to the email address on file once the payment has processed.

Help.....

Call eFunds to reset your password or check on a payment at 1-866-770-5856

Call Nicolle Bazant Pleil at 724-225-5380 ext 6504 with general questions.